

BUILDING A LEADING MID-TIER PRODUCER

EL ROBLE MINE | COLOMBIA



Atico Mining is a Canadian-based company focused on developing and operating copper-gold projects in Latin America.

Drawing on the extensive operational experience of management and directors in Latin America, the company's strategy is to build a mid-tier copper-gold producer by acquiring advanced-stage projects with potential for high-margin operations and sustainable organic growth.

EL ROBLE MINE | COLOMBIA
COPPER-GOLD VMS PROJECT

LA PLATA PROJECT | ECUADOR
GOLD-COPPER-ZINC-SILVER VMS PROJECT



COMMITTED
TO CREATING
SUSTAINABLE
VALUE



In production and generating cash flow at El Roble mine



Focused on developing and operating high margin mid-sized Cu-Au deposits



Proven team of mine developers and operators

2

Two high-grade projects



Industry expertise and regional network



Tremendous exploration potential with high-grade projects significantly underexplored



Committed to responsible mining

EL ROBLE MINE | COLOMBIA



LOCATION
Carmen de Atrato, Colombia



PROCESSING
Standard grinding, milling and flotation circuit



OWNERSHIP
90%



OPERATION
850 tpd underground mine



PROPERTY
6,355 hectare land package, Mafic-type VMS



END PRODUCT
Cu (+Au, Ag) Concentrate



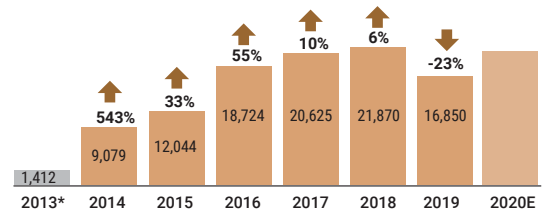
COMMODITIES
Cu, Au, Ag



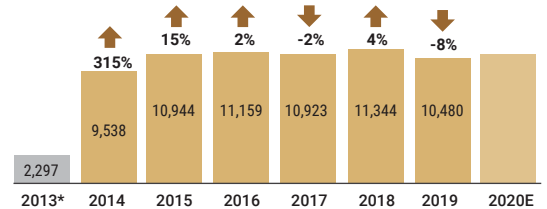
P&P RESERVES**
1.47 Mt at 3.40% Copper,
1.88 g/t Gold

Property-wide exploration has defined a productive contact and enclosing package of host rocks that extend 10 kilometers across property. The entire strike length is marked by volcanogenic massive sulfide mineralization indicators which have aided in identifying 15 prospective exploration targets for VMS mineralization within the 6,355 ha land package.

COPPER PRODUCTION (000s lbs)



GOLD PRODUCTION (oz)



* During the option term and up to Nov. 22, 2013, the Company was not responsible for mining or for resource development and gained no income from the mining operations.

** P&P Reserves as of June 30, 2018

LA PLATA PROJECT | ECUADOR



LOCATION
Palo Quemado, Ecuador



COMMODITIES
Au, Cu, Zn, Ag



OWNERSHIP
60% (up to 75% earn-in option)



EXPLORATION
9 priority exploration targets



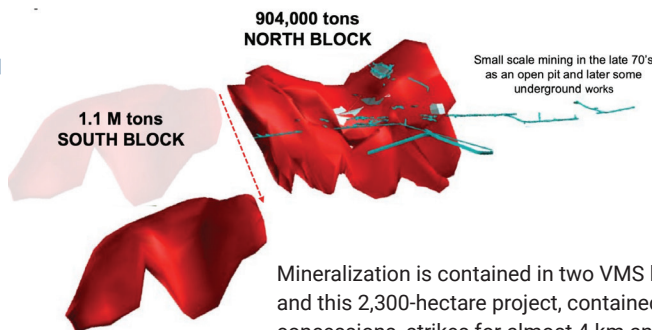
PROPERTY
2,300 hectare land package, Kuroko-type VMS



STATUS
Predevelopment stage

2Mt | 12.9 g/t AuEq

- Au** 4.1 g/t
- Ag** 50 g/t
- Cu** 3.3%
- Zn** 4.6%



Mineralization is contained in two VMS lenses, and this 2,300-hectare project, contained in two concessions, strikes for almost 4 km and includes nine priority exploration targets.

Certain statements in this factsheet constitute forward-looking statements that reflect Atico's current expectations and projections about its future results, which are based on an assumed set of economic conditions and courses of action. Such forward-looking statements include statements regarding expected results of current exploration programs, expected trends in mineral prices and statements that describe Atico's future plans, objectives or goals. There is a significant risk that actual results will vary, perhaps materially, from results projected depending on such factors as risks inherent in mineral exploration, uncertainties inherent in the estimation of mineral reserves, mineral resources, and metal recoveries, changes in general economic conditions and financial markets, changes in mineral prices, operational hazards, the timing and availability of financing, governmental and other approvals, political unrest or instability in countries where Atico is active and other risk factors. Readers are cautioned not to place undue reliance on these forward-looking statements. Atico disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by securities law. Demetrius Pohl, Ph.D. AIPG Certified Geologist, is the Qualified Person, as defined by National Instrument 43-101, responsible for ensuring that the information contained in this factsheet is an accurate summary of the original reports provided to Atico and who has approved the scientific and technical disclosure contained herein.

Share Structure

as at 13 April 2020
 Issued and Outstanding: 119,026,769
 Total Options: 8,854,176
 Fully Diluted: 127,880,945
 52 week high/low: \$0.16/0.43

Top Institutional Shareholders

Ingalls & Snyder
 Aterra Capital
 Gold 2000
 Metaform Investments
 US Global
 Earth Resource Investment Group

Management

Fernando E. Ganoza, B.Sc., MBA
 Chief Executive Officer

Jorge R. Ganoza, B.Sc.
 VP Operations and Director

Alain Bureau, B.Sc.
 President

Joseph Salas, B.Sc.
 Sr. Exploration Manager

Bill Tsang, CPA, CA
 Chief Financial Officer

Igor Dutina, BA
 Corporate Development

Qualified Person

Demetrius Pohl, Ph.D.

Corporate Office

Suite 501 – 543 Granville Street
 Vancouver BC Canada V6C 1X8

Investor Relations

T: +1.604.633.9022
 E: info@aticomining.com